

**PATIENT INFORMATION FORM**

**Primary Care Physician:** \_\_\_\_\_ **Referring Physician:** \_\_\_\_\_

**Email:** \_\_\_\_\_ **Pharmacy Name/Location:** \_\_\_\_\_

**Last Name:** \_\_\_\_\_ **First Name:** \_\_\_\_\_ **Middle:** \_\_\_\_\_

**Local Address:** \_\_\_\_\_  
Street City State Zip Code

**Home Telephone:** \_\_\_\_\_ **Cell Phone:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_ **Age:** \_\_\_\_\_ **Sex:**    M    F **SSN** \_\_\_\_\_

**Race:** \_\_\_\_\_ **Ethnicity:** \_\_\_\_\_ **Language:** \_\_\_\_\_

**Marital Status:** M S D W **Spouse Name** \_\_\_\_\_

**Occupation:** \_\_\_\_\_ **Employer:** \_\_\_\_\_

**Employer Address:** \_\_\_\_\_

**Work Phone Number:** \_\_\_\_\_

**Insurance Information**

**Primary Insurance:**  
**Ins. Co Name:** \_\_\_\_\_  
**Policy Holder Name:** \_\_\_\_\_  
**Policy Holder DOB:** \_\_\_\_\_

**Secondary Insurance**  
**Ins. Co Name:** \_\_\_\_\_  
**Policy Holder Name:** \_\_\_\_\_  
**Policy Holder DOB:** \_\_\_\_\_

**Emergency Contact Information**

**Name of person not living with you:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_  
**Phone Number:** \_\_\_\_\_  
**Address:** \_\_\_\_\_

I authorize the release of health information to any physician directly involved in my treatment. I authorize the payment of medical benefits to the physician for services described on the claim for benefits form and authorize the release of any information necessary to process the claim. I understand and agree that I am ultimately responsible for the balance on my account for any professional services rendered. I certify that the information I have provided is true and correct to the best of my knowledge. I will notify the office of any changes in my health status or my personal information. \_\_\_\_\_ **PLEASE INITIAL HERE.**

**Please list below all parties we are authorized to speak with regarding your account and medical information: (Ex: Name of spouse, Name of mother)**

\_\_\_\_\_

Prior to using or disclosing your protected information to carry out treatment, payment, or health care operations, NORTH ORLANDO SURGICAL GROUP is required by law to obtain consent. Please review this consent. If you understand and agree with its terms, please sign and date this consent below. By signing this consent, you agree that we may use or disclose your protected health information to carry out treatment, payment, or healthcare operation. You have the right to request that we restrict how your protected health information is used or disclosed to carry out treatment, payment, or healthcare operations. We are not required to agree to such operations. You are also authorizing us to check your external prescription history as needed.

**Privacy Practice Acknowledgement**

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_\_

**For each section below mark Yes, No or Denies All for symptoms you have had in the last Two Weeks**

**General**

Denies All  
 Yes       No

Feeling ill:  
 Recent weight loss:  
 Fatigue:  
 Fever:

**Eyes**

Denies All  
 Yes       No

Eye Disease:  
 Wear glasses/contact lenses:  
 Blurred/Double vision:

**Ears/Nose/Mouth/Throat**

Denies All  
 Yes       No

Ringing in ears:  
 Hearing loss:  
 Earaches/Drainage:  
 Chronic sinus problems:  
 Nose Bleeds:  
 Mouth sores:  
 Bleeding gums:  
 Bad breath/bad taste:  
 Sore Throat:  
 Swollen glands in neck:

**Cardiovascular**

Denies All  
 Yes       No

Chest pain:  
 Palpitations:  
 Shortness of breath while lying flat:  
 Swollen extremities:

**Respiratory**

Denies All  
 Yes       No

Shortness of breath at exercise:  
 Shortness of breath at rest:  
 Chronic cough:  
 Spitting up blood:

Wheezing:       Yes       No

**Gastrointestinal**       Denies All

Loss of appetite:       Yes       No  
 Change in bowel habits:       Yes       No  
 Nausea/ Vomiting:       Yes       No  
 Frequent Diarrhea:       Yes       No  
 Constipation:       Yes       No  
 Rectal Bleeding/Blood in stool:       Yes       No  
 Abdominal pain:       Yes       No  
 Heartburn:       Yes       No  
 Trouble swallowing:       Yes       No

**Genitourinary**       Denies All

Frequent urination:       Yes       No  
 Burning w/ Urination:       Yes       No  
 Blood in urine:       Yes       No  
 Weak urine stream:       Yes       No  
 Trouble w/ control of urination:       Yes       No  
 Kidney Stones:       Yes       No  
 Urgent urination:       Yes       No  
 Sexual difficulties:       Yes       No

**Men Only:**

Male only-Testicle Pain:       Yes       No

**Musculoskeletal**       Denies All

Joint Pain:       Yes       No  
 Joint Stiffness/Swelling:       Yes       No  
 Joint/Muscle weakness:       Yes       No  
 Muscle pain/cramps:       Yes       No  
 Back Pain:       Yes       No  
 Cold Extremities:       Yes       No  
 Difficulty walking:       Yes       No

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_\_

- Skin**  Denies All
- Rashes/Itching:  Yes  No
- Change in skin color:  Yes  No
- Change in hair/nails:  Yes  No
- Varicose veins:  Yes  No

- Neurologic**  Denies All
- Chronic Headaches:  Yes  No
- Dizziness:  Yes  No
- Tingling/Numbness:  Yes  No
- Tremors:  Yes  No
- Paralysis:  Yes  No
- Head Injury:  Yes  No

- Psychiatric**  Denies All
- Memory loss or confusion:  Yes  No
- Nervousness:  Yes  No
- Depression:  Yes  No
- Insomnia:  Yes  No

- Endocrine**  Denies All
- Glandular/Hormone problems:  Yes  No
- Extreme Thirst:  Yes  No
- Cold Intolerance:  Yes  No
- Heat Intolerance:  Yes  No

- Hematologic**  Denies All
- History of Blood clots:  Yes  No
- Easy Bruising:  Yes  No
- Phlebitis:  Yes  No

**Past Medical History**

Please Mark all that apply

- |  |  |   |
|--|--|---|
| <input type="radio"/> Diabetes                   | <input type="radio"/> Tuberculosis             | <input type="radio"/> Diverticulosis          |
| <input type="radio"/> High Blood Pressure        | <input type="radio"/> COPD/Emphysema           | <input type="radio"/> Pancreatitis            |
| <input type="radio"/> Cancer                     | <input type="radio"/> Ulcer disease            | <input type="radio"/> Ulcerative Colitis      |
| <input type="radio"/> Stroke                     | <input type="radio"/> Liver Problems           | <input type="radio"/> Coronary Artery Disease |
| <input type="radio"/> Heart Attack               | <input type="radio"/> Hepatitis                | <input type="radio"/> Venereal Disease        |
| <input type="radio"/> Arthritis                  | <input type="radio"/> Kidney problems          | <input type="radio"/> Atrial Fibrillation     |
| <input type="radio"/> Seizures                   | <input type="radio"/> Prostate problems        | <input type="radio"/> Sleep Apnea             |
| <input type="radio"/> Bleeding tendency/Disorder | <input type="radio"/> Blood Transfusion        | <input type="radio"/> TIA's                   |
| <input type="radio"/> Acute Infections           | <input type="radio"/> Thyroid disease          | <input type="radio"/> Fibromyalgia            |
| <input type="radio"/> Digestive Problems         | <input type="radio"/> Congestive Heart Failure | <input type="radio"/> Colon Polyps            |
| <input type="radio"/> High Cholesterol           | <input type="radio"/> Asthma                   | <input type="radio"/> Vascular Disease        |
| <input type="radio"/> GERD/Heartburn             | <input type="radio"/> Angina                   | <input type="radio"/> Glaucoma                |
| <input type="radio"/> Gynecological Problems     | <input type="radio"/> Congenital/Birth defects |   |
| <input type="radio"/> Anemia                     | <input type="radio"/> Hemorrhoids              |   |

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

**Surgical History** Please Mark All that Apply

- |  |   |   |
|--|---|---|
| <input type="radio"/> Colonoscopy          | <input type="radio"/> Hemorrhoidectomy      | <input type="radio"/> Prostate Surgery    |
| <input type="radio"/> EGD(Upper endoscopy) | <input type="radio"/> Bypass Surgery        | <input type="radio"/> Back Surgery        |
| <input type="radio"/> Pacemaker            | <input type="radio"/> Hernia Surgery        | <input type="radio"/> Hip Surgery         |
| <input type="radio"/> Colon Surgery        | <input type="radio"/> Hysterectomy          | <input type="radio"/> Knee Surgery        |
| <input type="radio"/> Cholecystectomy      | <input type="radio"/> Ovaries Removed       | <input type="radio"/> Weight Loss Surgery |
| <input type="radio"/> Appendectomy         | <input type="radio"/> Breast Cancer Surgery |   |

**Family History** Please Mark All that Apply

- Mother**     Epilepsy     Thyroid     Osteoporosis     High Cholesterol     Migraine     Hayfever  
 Arthritis     Alcoholism     Mental illness     Asthma     Heart Disease     Glaucoma  
 Anemia     Stroke     Diabetes     Bleeds easily     Hypertension     Cancer

- Father**     Epilepsy     Thyroid     Osteoporosis     High Cholesterol     Migraine     Hayfever  
 Arthritis     Alcoholism     Mental illness     Asthma     Heart Disease     Glaucoma  
 Anemia     Stroke     Diabetes     Bleeds easily     Hypertension     Cancer

- Siblings**     Epilepsy     Thyroid     Osteoporosis     High Cholesterol     Migraine     Hayfever  
 Arthritis     Alcoholism     Mental illness     Asthma     Heart Disease     Glaucoma  
 Anemia     Stroke     Diabetes     Bleeds easily     Hypertension     Cancer

**Social History** Please Mark All that Apply

**Marital status:**     Married     Single     Divorced     Widowed     Life Partner

**Occupation:**     Full Time     Part Time     Retired     Homemaker     Student     Unemployed     Disabled

**Who Lives with you:**     Spouse     Children     Partner     Mother     Father     No one

**Exercise:**     Never     Daily     1-2 times per week     3-4 times per week

**Diet:**     Yes     No     Physician prescribed Diet

**Caffeine use:**     None     Daily     Occasionally

**If yes:**     1 cup/drink a day     2-3 cups/drinks a day     4 or more cups/drinks a day

**Tobacco use:**     Yes     No     Trying to Quit     Previous smoker     Cigarettes     Cigars     Smokeless Tobacco

**If yes, trying to quit or previous, mark daily use:**     ½ pack     1 pack     2 packs     more than 2 packs /day

**Number of years:**     0-5 years     6-10 years     10-20 years     20 + years

**Alcohol use:**     Never     Daily     Social Drinker     Trying to Quit     Previously

**If yes:**     Less than 12 drinks a month     1-12 drinks a week     4-15 drinks a week     more than 2 drinks a day

**Recreational Drug use:**     Never     Daily     Trying to Quit     Previously

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Please list all prescribed drugs and over the counter drug such as vitamins and inhalers

<u>Name of the Drug</u>	<u>Strength</u>	<u>Frequency Taken</u>

**Allergies**

<u>Name of Drug or Allergy</u>	<u>Reaction</u>

**Preventative Care**

1. Mammograms are recommended for women 40 and older.  
Have you had a mammogram? Yes or No If yes, Date Received \_\_\_\_\_
2. Colonoscopy is recommended for patients age 50 and older.  
Have you had a colonoscopy? Yes or No If yes, Date Received \_\_\_\_\_
3. Have you had a flu shot? Yes or No If yes, Date Received \_\_\_\_\_
4. Have you had a pneumonia vaccine? Yes or No If yes, Date Received \_\_\_\_\_

NORTH ORLANDO SURGICAL GROUP  
1053 MEDICAL CENTER DRIVE, SUITE 242  
ORANGE CITY, FLORIDA 32763  
917 RINEHART ROAD, SUITE 2031  
LAKE MARY, FLORIDA 32746

## Receipt of HIPAA Notice of Privacy Practices Written Acknowledgement Form

I am a patient of North Orlando Surgical Group ("NOSG"). I hereby acknowledge receipt of NOSG's Notice of Privacy Practices.

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

OR

I am a parent or legal guardian of \_\_\_\_\_ [print patient name]. I hereby acknowledge receipt of NOSG's Notice of Privacy Practices with respect to the patient.

Print Name: \_\_\_\_\_

Relationship to patient (circle one) Parent

Legal Guardian

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**North Orlando Surgical Group, Inc.**  
*Practicing General, Vascular, & Thoracic Surgery*

*Jeremy D. Steinbaum, M.D., F.A.C.S., Dennis F. Diaz, M.D., F.A.C.S.,  
Joan W. Iacobelli, M.D., F.A.C.S.*

1053 Medical Center Dr., Suite 242  
Orange City, FL 32763  
Phone: 386-775-0333  
Fax: 386-775-0427

917 Rinehart Road, Suite 2031  
Lake Mary, FL 32746  
Phone: 407-790-9800  
Fax: 386-775-0427

**Authorization for use or disclosure of protected health information**

Patient Name: \_\_\_\_\_ Soc. Sec.#: \_\_\_\_\_  
Address: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Telephone: \_\_\_\_\_

Send information to:

Name: North Orlando Surgical Group, Inc  
Attention: \_\_\_\_\_ Telephone: 386-775-0333 Fax: 386-775-0427  
Address: 1053 Medical Center Dr., Suite 242  
City: Orange City State: FL Zip: 32763

Purpose of release: \_\_\_\_\_

Requesting records from: \_\_\_\_\_ Fax #: \_\_\_\_\_

- Cardiovascular reports     EKG report     Laboratory results     Pathology report     Computer access CFRH  
 Radiology Reports     History & Physical     Operative Report     Discharge Summary     Computer access FHFH/FHD  
 Emergency Room     Other

Needed for doctor's appointment on: \_\_\_\_\_

This authorization is for release of medical records and information including diagnosis, treatment, and/or examination related to mental health (psychiatry or psychology), drug and/or alcohol abuse, HIV testing/AIDS, and sexually transmissible diseases.

As required by state and federal law, North Orlando Surgical Group, Inc. may not use or disclose your health information, except as provided in our Notice of Privacy Practices, without your authorization. Your signature on this form indicates that you are giving permission for the uses and disclosures of the protected health information described on this form.

I understand that this authorization will remain in effect for one year or until I revoke it in writing. I understand that I may revoke this authorization at any time. I understand that if I revoke this authorization, I must do so in writing to health information and record management North Orlando Surgical Group, Inc. I further understand that any such revocation does not apply to information already released in response to this authorization.

I understand that state law prohibits the re-disclosure of the information disclosed to the persons/entities listed above without my further authorization, but that North Orlando Surgical Group, Inc. cannot guarantee that the recipient of the information will not re-disclose this information contrary to such prohibition.

I understand that I am under no obligation to sign this authorization. I further understand that my ability to obtain treatment will not depend in any way on whether I sign this authorization.

I understand that I have a right to inspect and obtain a copy of any information disclosed.

I hereby release North Orlando Surgical group, Inc. and its employees from any and all liability that may arise from the release of information as I have directed.

I understand that I may be charged a fee of \$1.00 per page up to twenty five pages and .25 any page there after. This fee is waived for copies provided to a health care provider for continuing medical care.

I hereby authorize North Orlando Surgical Group, Inc. to release health information as directed above.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of parent/guardian: \_\_\_\_\_ Date: \_\_\_\_\_